

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

DAY ONE DISTRIBUTION LLC, *et al.*

Debtors.¹

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Jointly Administered

**Under Case No. (24-31133-11)
(Subchapter V)**

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS,
METHODOLOGY, AND DISCLAIMERS REGARDING THE DEBTOR'S
SCHEDULES OF ASSETS AND LIABILITIES AND STATEMENTS
OF FINANCIAL AFFAIRS**

DAY ONE DISTRIBUTION, LLC (“**DOD Debtor**”) and ZERO DAY NUTRITION COMPANY f/k/a GB NUTRITION COMPANY (“**ZD Debtor**”) (collectively “**Debtors**”) in the above-captioned jointly administered chapter 11 cases have each filed Schedules of Assets and Liabilities (collectively the “Schedules”) and Statements of Financial Affairs (collectively the “Statements”) in the United States Bankruptcy Court for the Southern District of Texas (the “Court”). The Debtors, with the assistance of legal and financial advisors, prepared the Schedules and Statements in accordance with section 521 of chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) and rule 1007 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”).

These *Global Notes and Statement of Limitations, Methodology, and Disclaimers Regarding the Debtor's Schedules and Statements of Financial Affairs* (the “Global Notes”) are incorporated by reference and comprise an integral part of the Debtors’ respective Schedules and Statements and should be referred to and considered in connection with any review of the Schedules and Statements.

While the Debtors have made reasonable efforts to ensure that the Schedules and Statements are accurate and complete based on information which was available at the time of preparation, the subsequent receipt or discovery of information and/or further review and analysis of the Debtors’ books and records may result in material changes to financial data and other information contained in these Schedules and Statements, and inadvertent errors or omissions may exist.

The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“GAAP”). Additionally, the Schedules and Statements contain unaudited information that is subject to further review and potential adjustment and reflect each of the Debtor’s reasonable efforts to report the assets and liabilities of each of the Debtors.

Nothing contained in the Schedules and Statements shall constitute a waiver of rights or judicial admission with respect to each Debtor's chapter 11 case including, but not limited to, any issues involving pending litigation by or against the respective Debtor, or any employees, officers, directors, agents, affiliates or insiders of the Debtors, objections to claims, equitable subordination, defenses, characterization or recharacterization of contracts, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code or any other relevant applicable laws to recover assets or avoid transfers.

The Debtors and each of its officers, employees, agents, attorneys, and consultants do not guarantee or warrant the accuracy or completeness of the data that is provided in the Schedules and Statements and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating or delivering the information contained in the Schedules and Statements. Except as expressly required by the Bankruptcy Code, the Debtors and each of its officers, employees, agents, attorneys, and consultants expressly do not undertake any obligation to update, modify, revise, or re-categorize the information provided in the Schedules and Statements or to notify any third party should the information be updated, modified, revised, or re-categorized. Each of the Debtors, on behalf of itself, their officers, employees, agents and advisors disclaim any liability to any third party arising out of or related to the information contained in the Schedules and Statements and reserve all rights with respect thereto.

In reviewing and signing the Schedules and Statements, the Debtors' representative relied upon the efforts, statements and representations of each Debtor's other personnel and professionals. The representative has not (and could not have) personally verified the accuracy of each such statement and representation, including, for example, statements and representations concerning amounts owed to creditors and their addresses.

The Global Notes are in addition to any specific notes contained in the Schedules or Statements. The Schedules and Statements and Global Notes should not be relied upon by any persons for information relating to current or future financial conditions, events, or performance of the Debtors.

Global Notes and Overview of Methodology

1. **Description of Cases.** On March 14, 2024, (the "Petition Date"), DOD Debtor filed a voluntary petition for relief under Subchapter V of Chapter 11 of the Bankruptcy Code under Case No. 24-31133 and ZD Debtor filed a voluntary petition for relief under Subchapter V of Chapter 11 of the Bankruptcy Code under Case No. 24-31134. On March 14, 2024, the Court entered an order authorizing joint administration of these cases (Docket No. 6).
2. **Global Notes Control.** These Global Notes pertain to and comprise an integral part of each of the Schedules and Statements and should be referenced in connection with any review thereof. In the event that the Schedules and Statements conflict with these Global Notes, these Global Notes shall control.

3. **Reservations and Limitations.** Since mid-summer 2023, the Debtors effectively been without a CFO or any senior accounting staff to maintain the books and records. As of the Petition Date, the books and records of each Debtor were not fully reconciled and contained inconsistencies. Shortly before the bankruptcy, the Debtors engaged a financial advisor, who has been engaged in the bankruptcy cases, to assist with reconciling and correcting the books and records. The financial advisor and management have used their best efforts to ascertain the information required to complete the Schedules and Statements. However, certain inconsistencies in the books and records have been discovered which could impact the information provided. Commercially reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, as noted above, inaccuracies, inadvertent errors or omissions may exist. The Debtors reserve all rights to amend and supplement the Schedules and Statements as may be necessary or appropriate. Nothing contained in the Schedules and Statements constitutes a waiver of any of the Debtors' rights or an admission of any kind with respect to either of these chapter 11 cases, including, but not limited to, any rights or claims of either of the Debtor's against any third party or defenses or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code or any other relevant applicable bankruptcy or non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph.
- (a) **No Admission.** Nothing contained in the Schedules and Statements is intended or should be construed as an admission or stipulation of the validity of any claim against either Debtor, any assertion made therein or herein, or a waiver of either Debtor's rights to dispute any claim or assert any cause of action or defense against any party.
- (b) **Recharacterization.** Notwithstanding that the Debtors have made commercially reasonable efforts to correctly characterize, classify, categorize, or designate certain claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtors nonetheless may have improperly characterized, classified, categorized, or designated certain items. The Debtors reserve all rights to recharacterize, reclassify, recategorize, or redesignate items reported in the Schedules and Statements at a later time as is necessary and appropriate.
- (c) **Classifications.** Listing (i) a claim on Schedule D as "secured," (ii) a claim on Schedule E/F as "priority" or "unsecured," or (iii) a contract on Schedule G as "executory" or "unexpired" does not constitute an admission by either Debtor of the legal rights of the claimant or contract counterparty, or a waiver of either Debtor's rights to recharacterize or reclassify such claim or contract.
- (d) **Claims Description.** Any failure to designate a claim on either Debtor's Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by the respective Debtor that such amount is not "disputed," "contingent," or "unliquidated." Debtors reserve all rights to dispute, or assert

offsets or defenses to, any claim reflected on its respective Schedules and Statements on any grounds, including, without limitation, liability or classification, or to otherwise subsequently designate such claims as “disputed,” “contingent,” or “unliquidated” or object to the extent, validity, enforceability, priority of any claim. Moreover, listing a claim does not constitute an admission of liability by either Debtor against which the claim is listed or by any of the Debtors. The Debtors reserve all rights to amend their respective Schedules and Statements as necessary and appropriate, including, but not limited to, with respect to claim description and designation.

- (e) **Estimates and Assumptions.** The preparation of the Schedules and Statements required the Debtors to each make reasonable estimates and assumptions with respect to the reported amounts of assets and liabilities, the amount of contingent assets and contingent liabilities on the date of the Schedules and Statements, and the reported amounts of revenues and expenses during the applicable reporting periods. Actual results could differ from such estimates.
- (f) **Causes of Action.** Despite commercially reasonable efforts, the Debtors may not have identified all current and potential causes of action the Debtors may have against third parties in their respective Schedules and Statements, including, without limitation, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant bankruptcy and non-bankruptcy laws to recover assets. The Debtors reserve all rights with respect to any causes of action, and nothing in these Global Notes or the Schedules and Statements should be construed as a waiver of any such causes of action.
- (g) **Intellectual Property Rights.** Exclusion of certain intellectual property from the Schedules and Statements should not be construed as an admission that such intellectual property rights have been abandoned, have been terminated or otherwise expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property rights in the Schedules and Statements should not be construed as an admission that such intellectual property rights have not been abandoned, have not been terminated or otherwise expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction.
- (h) **Insiders.** In the circumstance where the Schedules and Statements require information regarding “insiders,” each Debtor has included information with respect to certain individuals who served as officers and directors, as the case may be, during the relevant time periods. Such individuals may no longer serve in such capacities.

The listing or omission of a party as an insider for purposes of the Schedules and Statements is not intended to be, nor should it be, construed as an admission of any fact, right, claim, or defense and all such rights, claims, and defenses are hereby expressly reserved. Information regarding the individuals listed as insiders in the Schedules and Statements has been included for informational purposes only and such information may not be used for: (i) the purposes of determining (A) control

of the Debtors; (B) the extent to which any individual exercised management responsibilities or functions; (C) corporate decision-making authority over the Debtors; or (D) whether such individual could successfully argue that he is not an insider under applicable law, including the Bankruptcy Code and federal securities laws, or with respect to any theories of liability or (ii) any other purpose.

4. **Methodology.**

- (a) **Basis of Presentation.** The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“GAAP”) nor are they intended to be fully reconciled to the financial statements of each Debtor. The Schedules and Statements contain unaudited information that is subject to further review and potential adjustment. The Schedules and Statements reflect each Debtor’s commercially reasonable efforts to report the assets and liabilities of the respective Debtor.
- (b) **Confidential Information.** There may be instances in the Schedules and Statements where the Debtors deemed it necessary and appropriate to redact from the public record information such as names, addresses, or amounts. Generally, the Debtors have used this approach because of a confidentiality agreement between the respective Debtor and a third party, for the protection of sensitive commercial information, or for the privacy of an individual.
- (c) **Duplication.** Certain of each Debtor’s assets, liabilities, and prepetition payments may properly be disclosed in multiple parts of the Statements and Schedules. To the extent these disclosures would be duplicative, the Debtors have endeavored to only list such assets, liabilities, and prepetition payments once.
- (d) **Net Book Value.** In certain instances, current market valuations for individual items of property and other assets are neither maintained by, nor readily available to each Debtor. Accordingly, unless otherwise indicated, each Debtor’s Schedules and Statements reflect net book values. Also, assets that have been fully depreciated or that were expensed for accounting purposes either do not appear in these Schedules and Statements, or are listed with a zero-dollar value, as such assets have no net book value. The omission of an asset from the Schedules and Statements does not constitute a representation regarding the ownership of such asset, and any such omission does not constitute a waiver of any rights of each Debtor’s with respect to such asset.
- (e) **Undetermined Amounts.** The description of an amount as “unknown,” “TBD,” or “undetermined” is not intended to reflect upon the materiality of such amount.
- (f) **Unliquidated Amounts.** Amounts that could not be fairly quantified by each Debtor are scheduled as “unliquidated.”
- (g) **Totals.** All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined amounts, the actual total may be different from the listed total.

- (h) **Property and Equipment.** Unless otherwise indicated, owned property and equipment are valued at net book value. The Debtors may each lease furniture, fixtures, and equipment from certain third-party lessors. To the extent possible, any such leases are listed in the Schedules and Statements. Nothing in the Schedules and Statements is, or should be construed as, an admission as to the determination of the legal status of any lease (including whether any lease is a true lease or a financing arrangement), and each Debtor reserves all rights with respect thereto.
- (i) **Allocation of Liabilities.** Each Debtor's allocated liabilities between the prepetition and postpetition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between the prepetition and postpetition periods may change.
- (j) **Credits and Adjustments.** The claims of individual creditors for, among other things, goods, products, services, or taxes are listed as the amounts entered on each Debtor's books and records and may either (i) not reflect credits, allowances, or other adjustments due from such creditors to the respective Debtor or (ii) be net of accrued credits, allowances, or other adjustments that are actually owed by a creditor to the respective Debtor on a postpetition basis on account of such credits, allowances, or other adjustments earned from prepetition payments and critical vendor payments, if applicable. Each Debtor reserves all of its rights with regard to such credits, allowances, or other adjustments, including, but not limited to, the right to modify the Schedules.
- (k) **Guarantees and Indemnification Claims.** The Debtors have exercised commercially reasonable efforts to locate and identify guarantees of their executory contracts, unexpired leases, secured financings, and other such agreements. Where guarantees or indemnification claims have been identified, they have been included in Schedules E/F, G and H. The Debtors may have inadvertently omitted guarantees or indemnifications embedded in their contractual agreements and may identify additional guarantees or indemnifications as it continues to review its books and records and contractual agreements. Each Debtor reserves its rights, but is not required, to amend the Schedules and Statements if additional guarantees are identified.
- (l) **Excluded Assets and Liabilities.** Each Debtor has excluded certain categories of assets and liabilities from the Schedules and Statements, including, but not limited to: certain deferred charges, accounts, or reserves recorded only for purposes of complying with the requirements of GAAP; deferred tax assets and liabilities; goodwill and other intangibles; deferred revenue accounts; and certain accrued liabilities including, but not limited to, accrued salaries and employee benefits. Other immaterial assets and liabilities may also have been excluded.
- (m) **Liens.** The inventories, property, and equipment listed in the Schedules and Statements are presented without consideration of any liens.

(n) **Currency.** Unless otherwise indicated, all amounts are reflected in U.S. dollars.

5. **Specific Disclosures for Schedules of Assets and Liabilities.**

(a) **Schedules Summary.** Except as otherwise noted, the asset totals represent amounts as of March 14, 2024 and liability information provided herein represents each Debtor's liabilities as of the Petition Date.

(b) **Schedule B -Personal Property.** Certain personal property of each Debtor could arguably be listed in response to more than one Schedule B question. In such cases, each Debtor has endeavored to list such property once in the most appropriate category. Each Debtor's accounts receivable reflects estimated doubtful collections due to anticipated setoff's related to promotion and marketing credits and returns from vendors, including substantially all of the \$166,368 in doubtful collections for DO Debtor which are estimated credits for GNC. The doubtful accounts for ZD Debtor are substantially intercompany debt which is likely not collectible. Fz4Additionally, the A/R over 90 days for DO Debtor is classified in Debtor's books and records as A/R but is essentially consigned goods through Amazon which have not yet been sold. As the goods are sold, the A/R balance is reduced. Notwithstanding the foregoing, the Debtors are unable to determine with certainty how much of the accounts receivable will be collected. Office furniture and office equipment have been listed at net book value, which is net of accumulated depreciation.

In the ordinary course of its business, the Debtors may each have accrued certain rights to counterclaims, cross-claims, setoffs, credits, rebates, or refunds with their customers and suppliers, or potential warranty claims against their suppliers. Additionally, certain of the Debtors may be party to pending litigation in which such Debtor has asserted, or may assert, claims as a plaintiff or counterclaims and/or crossclaims as a defendant. Because such claims are unknown to the affected Debtor and not quantifiable as of the Petition Date, they are not listed on Schedule A/B, Part 11.

(c) **Schedule D - Creditors Holding Secured Claims.** The listing of a claim in Schedule D does not constitute an admission by each of the Debtors that such claim is entitled to secured treatment under the Bankruptcy Code and does not constitute a waiver of any right to recharacterize or reclassify such claim. The Debtors each reserves the right to dispute the nature, validity and amount of each of these claims and listing of the same in Schedule D shall not be deemed a waiver of any objections of causes of action.

(d) **Schedule E - Creditors Holding Unsecured Priority Claims.** The listing of a claim on Schedule E does not constitute an admission by each Debtor that such claim is entitled to priority treatment under section 507 of the Bankruptcy Code and does not constitute a waiver of any right to recharacterize or reclassify such claim.

- (e) **Schedule F - Creditors Holding Unsecured Nonpriority Claims.** The claims listed on Schedule F arose or were incurred on various dates. In certain instances, the date on which a claim arose is an open issue of fact. While best efforts have been made, the determination of each date upon which each claim on Schedule F was incurred or arose would be unduly burdensome and cost prohibitive and, therefore, each Debtor does not list a date for each claim listed on Schedule F.

Schedule F permits each Debtor to designate a claim as disputed, contingent and/or unliquidated. A failure to designate a claim on Schedule F as disputed, contingent and/or unliquidated does not constitute an admission that such claim is not subject to objection. Each Debtor reserves the right to dispute, or assert offsets or defenses to, any claim reflected on Schedule F as to amount, liability or status.

- (f) **Schedule G - Executory Contract and Unexpired Leases.** While every effort has been made to ensure the accuracy of the Schedule of Executory Contracts and Unexpired Leases, inadvertent errors or omissions may have occurred. The contracts, agreements and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters and other documents, instruments and agreements which may not be listed therein. Certain of the executory agreements may not have been memorialized and could be subject to dispute. The presence of a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease or is enforceable. Certain contracts with former insiders of the Debtors are listed on Schedule G which are disputed.
- (g) **Schedule H - Codebtors.** In the event of any co-obligors with respect to a scheduled debt or guaranty of any Debtor, such co-obligator is listed on Schedule H of such Debtor, with a cross-reference to any other relevant Schedule of such Debtor listing such debt or guaranty.

6. Statement of Financial Affairs.

Various Statements. Certain questions in the Statements request each Debtor to provide information for a certain time period prior to the Petition Date. Unless otherwise noted herein or elsewhere in the Statements, information provided by the Debtor is through the Petition Date.

- (a) **Statement 3 - Payments to Creditors.** Each Debtor has been able to *compile* information relating to payments in the 90-day period prior to the Petition Date. The failure to list any such payments does not constitute an admission that no such payments exist but are simply unavailable at this time.

- (b) **Statement 4, 13, 30 – Payments/Transfers/Distributions.** Each Debtor has been able to *compile* information relating to payments within one year and two-year period prior to the Petition Date. The failure to list any such payments does not constitute an admission that no such payments exist but are simply unavailable at this time.
- (c) **Statement 7 – Legal Actions or Assignments.** Each Debtor has listed all known lawsuits that have been filed. Each Debtor reserves the right to supplement should any other litigation be pending but has not been learned through the respective Debtor's efforts to research any existing litigation. The Debtors have not included workers' compensation claims in response to this question.

THE DEBTORS EACH RESERVE THE RIGHT TO AMEND THE SCHEDULES AND STATEMENT OF FINANCIAL AFFAIRS. THE DEBTORS DO NOT WAIVE ANY ISSUE OF FACT, REMEDY, CLAIM, OR DEFENSE PERTAINING TO ANY MATTER ADDRESSED HEREIN.

* * * * *

Fill in this information to identify the case:Debtor name Day One Distribution LLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number (if known) 24-31133☐ Check if this is an amended filingOfficial Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule
- ☐ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☒ Other document that requires a declaration Amended List of 20 Largest Creditors

I declare under penalty of perjury that the foregoing is true and correct.

Executed on April 11, 2024**X**Michael Bischoff with permission by /s/ Melissa A. HaseldenSignature of individual signing on behalf of debtor**Michael Bischoff**Printed name**CEO of Zero Day Nutrition Company, Managing Member**Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **Day One Distribution LLC**
 United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**
 Case number (if known): **24-31133**

☐ Check if this is an
 amended filing

Official Form 204
Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
AFCO Credit / USI 900 S Capital of Teaxas Highway Suite 450 Austin, TX 78746						\$7,356.09
American Express PO Box 981537 El Paso, TX 79998						\$44,669.44
BMW Financial PO Box 78103 Phoenix, AZ 85062-8103						\$8,152.75
Consolidated Label Co 2001 E. Lake Mary Blvd. Sanford, FL 32773						\$23,881.67
Container and Packaging 1345 E State Street Eagle Eagle, ID 83616		Containers	Disputed			\$8,356.33
Foley & Lardner LLP 1000 Louisiana Street Suite 2000 Houston, TX 77002						\$50,257.00
High Impact Analytics 5208 Village Parkway #1 Rogers, AR 72758						\$20,000.00
Kintsugi Digital 5049 Edwards Ranch Road Floor 4 Fort Worth, TX 76109						\$9,051.78

Debtor **Day One Distribution LLC**
Name

Case number (if known) **24-31133**

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Lisa Marks Association Inc. (PEZ) 181 Westchester Ave Suite 304-H Port Chester, NY 10573			Contingent			\$57,000.00
Melton & Melton LLP 6002 Rogerdale Road Suite 200 Houston, TX 77072						\$4,655.00
Mill Haven Foods 211 Leer Street New Lisbon, WI 53950-0132						\$81,639.14
Nexus Brand Group 721 N. Eckhoff St. Orange, CA 92868						\$18,281.02
Price Plow 100 Comms Road Suite 7 #199 Dripping Springs, TX 78620						\$2,000.00
Priority 1 Inc. 10100 North Central Expressway Suite 380 Dallas, TX 75231						\$15,550.04
Scott William Crawford 315 Canyon Springs Dr. Allen, TX 75002						\$5,000.00
Smartshake AB J rnmalmmsgatan 2, 721 32 V ster s, Sweden						\$10,542.14
St. Denis Companies 2452 W. Birchwood Ave. Suite 114 Mesa, AZ 85202						\$5,838.39

Debtor **Day One Distribution LLC**
NameCase number (if known) **24-31133**

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Veracity Insurance Solutions LLC 260 South 2500 West Suite 303 Pleasant Grove, UT 84062						\$29,878.50
Waste Management 800 Capitol Street Suite 3000 Houston, TX 77002						\$2,477.49
Worldwide Express 2700 Commerce Street Suite 1500 Dallas, TX 75226						\$42,183.96

Fill in this information to identify the case:Debtor name **Day One Distribution LLC**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**Case number (if known) **24-31133**☐ Check if this is an amended filing**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets**1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ 0.00
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ 899,194.39
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ 899,194.39

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ 1,401,201.46
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ 0.00
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ 792,414.56
4. Total liabilities Lines 2 + 3a + 3b	\$ 2,193,616.02

Fill in this information to identify the case:Debtor name Day One Distribution LLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number (if known) 24-31133☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. Amegy Bank of TexasChecking3741\$148.173.2. AmplaChecking1500\$0.86**4. Other cash equivalents (Identify all)****5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$149.03**Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.
☐ Yes Fill in the information below.

Part 3: Accounts receivable**10. Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.
☒ Yes Fill in the information below.

11. Accounts receivable

Debtor Day One Distribution LLC
NameCase number (If known) 24-31133**Part 7: Office furniture, fixtures, and equipment; and collectibles****38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☐ No. Go to Part 8.
- ☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture Office Furniture, see Exhibit "Part 7 #39"	\$4,535.95		\$4,535.95
40.	Office fixtures			
41.	Office equipment, including all computer equipment and communication systems equipment and software Office Marketing Equipment, see Exhibit "Part 7 #41"	\$10,700.23		\$10,700.23
42.	Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
43.	Total of Part 7. Add lines 39 through 42. Copy the total to line 86.			\$15,236.18
44.	Is a depreciation schedule available for any of the property listed in Part 7? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes			
45.	Has any of the property listed in Part 7 been appraised by a professional within the last year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			

Part 8: Machinery, equipment, and vehicles**46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☐ No. Go to Part 9.
- ☒ Yes Fill in the information below.

	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47.	Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1.	2023 BMW 760xi, VIN #8227	\$58,436.17		\$58,436.17
48.	Watercraft, trailers, motors, and related accessories <i>Examples:</i> Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
49.	Aircraft and accessories			
50.	Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			

Type	Date	Num	Name	Memo	Class	Clr	Split	Debit	Credit	Balance
16200 · Furniture										0
Credit Card	1/23/2022		Best Buy	Samsung Refrigerator RS27T5200S AMEX CORI				1845.62		1845.62
Bill	10/19/2022	1NTV-K9Q3	Amazon Bu	55in Large Electric Height Standing	20100 · Acc			300.79		2146.41
Bill	11/26/2022	199L-NPPP	Amazon Bu	computer chair for Robert	20100 · Acc			206.66		2353.07
Bill	12/4/2022	1RVQ-6D11	Amazon Bu	55in. Large Electric adjustable stan	20100 · Acc			247.75		2600.82
Bill	4/1/2023	1CJV-JQM\	Amazon Bu	LG UltraFine UHD 27-Inch Comput	20100 · Acc			400.51		3001.33
Bill	4/1/2023	1RRN-JHWI	Amazon Bu	SHW 55-Inch Large Electric Height	20100 · Acc			591.98		3593.31
Bill	11/15/2023	20231115	Ben Arden (work computer		20100 · Acc			942.64		4535.95
Total 16200 · Furniture								4535.95	0	4535.95
TOTAL								4535.95	0 \$	4,535.95

EXHIBIT**Part 7 #39**

exhibitster.com

Type	Date	Num	Name	Memo	Class	Clr	Split	Debit	Credit	Balance
16100 · Machinery and Equipment										0
Credit Card	3/2/2022		CLX GAMIN	Brandons Work Computer			AMEX CORI	1239.95		1239.95
Credit Card	10/3/2022	968.82	Best Buy	Tablet for Sam			AMEX CORI	968.82		2208.77
Credit Card	10/18/2022		B & H Photo	Computer for marketing team			AMEX CORI	1352.37		3561.14
Credit Card	10/25/2022		Apple Store	Computer for marketing team			AMEX CORI	1730.92		5292.06
Credit Card	10/28/2022	968.82	Best Buy	Tablet for Sam			AMEX CORP - 5 BISCHC		968.82	4323.24
Credit Card	10/28/2022	968.82	Best Buy	Tablet for Sam			AMEX CORI	968.82		5292.06
Bill	11/22/2022		B&H Camera	Camera for Marketing			20100 · Acc	5408.17		10700.23
Total 16100 · Machinery and Equipment								11669.05	968.82	10700.23
TOTAL								11669.05	968.82	\$ 10,700.23

EXHIBIT**Part 7 #41**

exhibitsticker.com

Debtor Day One Distribution LLC
NameCase number (If known) 24-31133**Wall fixture for Glaxon products installed at various GNC locations. No value as they are custom wall displays.****\$835,841.00****\$0.00****51. Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$58,436.17**52. Is a depreciation schedule available for any of the property listed in Part 8?**☒ No☐ Yes**53. Has any of the property listed in Part 8 been appraised by a professional within the last year?**☒ No☐ Yes**Part 9: Real property****54. Does the debtor own or lease any real property?**☒ No. Go to Part 10.☐ Yes Fill in the information below.**Part 10: Intangibles and intellectual property****59. Does the debtor have any interests in intangibles or intellectual property?**☐ No. Go to Part 11.☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60.	Patents, copyrights, trademarks, and trade secrets			
61.	Internet domain names and websites Glaxon license agreement includes usage and maintenance of www.Glaxon.com	\$0.00		Unknown
62.	Licenses, franchises, and royalties Trademark License with Zero Day Nutrition Company for various trademarks and all goodwill associated with them. Executed 1/1/21 and good for 5 years, then automatically renews for 5 years.	\$0.00		Unknown
63.	Customer lists, mailing lists, or other compilations Customer List.	\$0.00		Unknown

64. Other intangibles, or intellectual property**65. Goodwill****66. Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

\$0.00

Debtor Day One Distribution LLC
NameCase number (If known) 24-31133

67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107?)
☒ No
☐ Yes
68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**
☒ No
☐ Yes
69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**
☒ No
☐ Yes

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**
 Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes Fill in the information below.

Current value of
debtor's interest

71. **Notes receivable**
Description (include name of obligor)
72. **Tax refunds and unused net operating losses (NOLs)**
Description (for example, federal, state, local)
73. **Interests in insurance policies or annuities**
74. **Causes of action against third parties (whether or not a lawsuit has been filed)**
75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**
76. **Trusts, equitable or future interests in property**
77. **Other property of any kind not already listed** *Examples:* Season tickets, country club membership
Amazon reserve account (for chargebacks and other charges) (\$11,952.63);
Intuit Merchant Account #1170
Authorize.net #2817
PayArc #0922
Amazon (Glaxon Account) #FHX6
Shopify (Glaxon.com) - no balance, pass through only

\$11,952.63

78. **Total of Part 11.**
Add lines 71 through 77. Copy the total to line 90.

\$11,952.63

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**
☒ No
☐ Yes

Debtor Day One Distribution LLC
NameCase number (If known) 24-31133**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$149.03</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$245,702.20</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$567,718.18</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$15,236.18</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$58,436.17</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$11,952.63</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$899,194.39</u>	+ 91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$899,194.39</u>

Fill in this information to identify the case:Debtor name **Day One Distribution LLC**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**Case number (if known) **24-31133**☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property****12/15**

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	
2.1	3PCG Inc. Creditor's Name 1019 Avenue P Suite 401 Brooklyn, NY 11223 Creditor's mailing address Creditor's email address, if known Date debt was incurred 10/30/2023 Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien UCC filed 12/22/23 Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$114,629.40	\$0.00

2.2	Ampla LLC Creditor's Name 1239 Broadway, 12th Floor New York, NY 10001 Creditor's mailing address Creditor's email address, if known Date debt was incurred 09/27/2022 Last 4 digits of account number Do multiple creditors have an interest in the same property?	Describe debtor's property that is subject to a lien All assets (including, but not limited to, Cash, checking accounts, inventory, A/R) UCC filed 09/28/22 Describe the lien Uniform Commercial Code Lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply	\$637,620.33	\$637,620.33
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Debtor **Day One Distribution LLC**Case number (if known) **24-31133**

Name

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.☐ Contingent☐ Unliquidated☒ Disputed**2.3 Cash Fund**

Creditor's Name

**110 16th Street
Suite 901
Denver, CO 80202**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred**10/06/2023****Last 4 digits of account number****Do multiple creditors have an interest in the same property?**☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

UCC filed on 01/08/2024**\$157,368.00****Unknown**

Describe the lien

Uniform Commercial Code Lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☒ Disputed**2.4 CT Corporation**

Creditor's Name

**330 N. Brand Blvd, Suite
700
ATTN: SPRS
Glendale, CA 91203**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred**Last 4 digits of account number****Do multiple creditors have an interest in the same property?**☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

UCC filed 05/12/22**\$0.00****\$0.00**

Describe the lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☒ Disputed**2.5 CT Corporation**

Creditor's Name

**330 N Brand Blvd, Suite
700
ATTN: SPRS
Glendale, CA 91203**

Creditor's mailing address

Describe debtor's property that is subject to a lien

UCC filed on 01/02/2024**\$0.00****\$0.00**

Describe the lien

Debtor	Day One Distribution LLC <small>Name</small>	Case number (if known)	24-31133
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<div style="border-bottom: 1px solid black; margin-bottom: 10px;">Creditor's email address, if known</div> <div style="margin-bottom: 10px;">Date debt was incurred</div> <div style="border-bottom: 1px solid black; margin-bottom: 10px;">Last 4 digits of account number</div> <div style="border-bottom: 1px solid black; margin-bottom: 10px;"> Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. </div>	<div style="border-bottom: 1px solid black; margin-bottom: 10px;"> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes </div> <div style="margin-bottom: 10px;"> Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) </div> <div style="border-bottom: 1px solid black; margin-bottom: 10px;"> As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed </div>
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2.6	Momentum BMW Mini <small>Creditor's Name</small> 9570 Southwest Freeway Houston, TX 77074 <small>Creditor's mailing address</small> <div style="border-bottom: 1px solid black; margin-bottom: 10px;">Creditor's email address, if known</div> <div style="margin-bottom: 10px;">Date debt was incurred</div> <div style="border-bottom: 1px solid black; margin-bottom: 10px;">Last 4 digits of account number</div> <div style="border-bottom: 1px solid black; margin-bottom: 10px;"> Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. </div>	<div style="border-bottom: 1px solid black; margin-bottom: 10px;"> Describe debtor's property that is subject to a lien 2023 BMW 760xi, VIN #8227 \$4,000 due at signing, 36 monthly payments of \$2,561.19 </div> <div style="border-bottom: 1px solid black; margin-bottom: 10px;"> Describe the lien Purchase Money Security </div> <div style="border-bottom: 1px solid black; margin-bottom: 10px;"> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes </div> <div style="margin-bottom: 10px;"> Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) </div> <div style="border-bottom: 1px solid black; margin-bottom: 10px;"> As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed </div>	<div style="border-bottom: 1px solid black; margin-bottom: 10px;">\$58,436.17</div> <div style="border-bottom: 1px solid black; margin-bottom: 10px;">\$58,436.17</div>
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2.7	Ouiby Inc. dba Kickfurther <small>Creditor's Name</small> PO Box 21584 Boulder, CO 80308 <small>Creditor's mailing address</small> <div style="border-bottom: 1px solid black; margin-bottom: 10px;">Creditor's email address, if known</div> <div style="margin-bottom: 10px;">Date debt was incurred</div> <div style="border-bottom: 1px solid black; margin-bottom: 10px;">Last 4 digits of account number</div> <div style="border-bottom: 1px solid black; margin-bottom: 10px;"> Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. </div>	<div style="border-bottom: 1px solid black; margin-bottom: 10px;"> Describe debtor's property that is subject to a lien UCC Filed on 06/08/2023 </div> <div style="border-bottom: 1px solid black; margin-bottom: 10px;"> Describe the lien </div> <div style="border-bottom: 1px solid black; margin-bottom: 10px;"> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes </div> <div style="margin-bottom: 10px;"> Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) </div> <div style="border-bottom: 1px solid black; margin-bottom: 10px;"> As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed </div>	<div style="border-bottom: 1px solid black; margin-bottom: 10px;">\$232,055.00</div> <div style="border-bottom: 1px solid black; margin-bottom: 10px;">\$0.00</div>
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Debtor **Day One Distribution LLC** Case number (if known) **24-31133**

Name

2.9 Ouiby Inc. dba Kickfurther Creditor's Name PO Box 21584 Boulder, CO 80308 Creditor's mailing address Creditor's email address, if known Date debt was incurred 05/26/2023 Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien UCC filed on 06/08/2023 Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$44,070.00 \$0.00
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2.9 Ouiby Inc. dba Kickfurther Creditor's Name PO Box 21584 Boulder, CO 80308 Creditor's mailing address Creditor's email address, if known Date debt was incurred 05/26/2023 Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien UCC filed on 06/23/2023 Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$100,627.80 \$0.00
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2.1 0 SBA Creditor's Name 1545 Hawkins Blvd Suite 202 El Paso, TX 79925 Creditor's mailing address Creditor's email address, if known Date debt was incurred 08/28/2020 Last 4 digits of account number	Describe debtor's property that is subject to a lien All assets (including, but not limited to, Cash, checking accounts, inventory, A/R) UCC filed 09/06/20 Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)	\$56,394.76 \$56,394.76
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Debtor **Day One Distribution LLC**
NameCase number (if known) **24-31133**

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$1,401,201.4
6**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

3Point Capital
2901 Clint Moore Road
#401
Boca Raton, FL 33496Line 2.1**CFS CAP LLC**
136 E. South Temple
Salt Lake City, UT 84111Line 2.3**Corporation Service Company**
251 Little Falls Drive
Wilmington, DE 19808Line 2.3**Corporation Service Company**
251 Little Falls Drive
Wilmington, DE 19808Line 2.10**Corporation Service Company**
251 Little Falls Drive
Wilmington, DE 19808Line 2.1**CT Lien Solutions**
2929 Allen Parkway
Suite 100
Houston, TX 77019Line 2.4**CT Lien Solutions**
2929 Allen Parkway
Suite 100
Houston, TX 77019Line 2.5**First Corporation Solutions as rep**
914 S Street
Sacramento, CA 95811Line 2.2**First Corporation Solutions as rep**
914 S Street
Sacramento, CA 95811Line 2.7**First Corporation Solutions as rep**
914 S Street
Sacramento, CA 95811Line 2.8

Debtor **Day One Distribution LLC**
Name

Case number (if known) **24-31133**

First Corporation Solutions as rep
914 S Street
Sacramento, CA 95811

Line **2.9**

Fill in this information to identify the case:Debtor name **Day One Distribution LLC**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**Case number (if known) **24-31133**☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims****12/15**

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

			Total claim	Priority amount
2.1	Priority creditor's name and mailing address Amy Maher 12502 Exchange Dr #448 Stafford, TX 77477	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00	\$0.00
	Date or dates debt was incurred 03/06/24 - 03/12/24, payroll 03/15/24	Basis for the claim: Prepetition wage claim of \$2,306.16 - Paid per Court Order (see docket #21)		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.2	Priority creditor's name and mailing address AVICKACI LLC 12502 Exchange Dr #448 Stafford, TX 77477	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00	\$0.00
	Date or dates debt was incurred 03/06/24 - 03/12/24, payroll 03/15/24	Basis for the claim: Prepetition wage claim of \$3,763.47 - Paid per Court Order (see docket #21)		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor	Day One Distribution LLC <small>Name</small>	Case number (if known)	24-31133
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2.3	Priority creditor's name and mailing address Benjamin D Arden 12502 Exchange Dr #448 Stafford, TX 77477	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00	\$0.00
Date or dates debt was incurred 03/06/24 - 03/12/24, payroll 03/15/24		Basis for the claim: Prepetition wage claim of \$552.89 - Paid per Court Order (see docket #21)		
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes		

2.4	Priority creditor's name and mailing address Blair M Rodgers 12502 Exchange Dr #448 Stafford, TX 77477	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00	\$0.00
Date or dates debt was incurred 03/06/24 - 03/12/24, payroll 03/15/24		Basis for the claim: Prepetition wage claim of \$1,287.50 - Paid per Court Order (see docket #21)		
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.5	Priority creditor's name and mailing address Zachary S Flannery 12502 Exchange Dr #448 Stafford, TX 77477	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00	\$0.00
Date or dates debt was incurred 03/06/24 - 03/12/24, payroll 03/15/24		Basis for the claim: Prepetition wage claim of \$1,788.47 - Paid per Court Order (see docket #21)		
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

			Amount of claim
3.1	Nonpriority creditor's name and mailing address AFCO Credit / USI 900 S Capital of Teaxas Highway Suite 450 Austin, TX 78746 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,356.09

Debtor Day One Distribution LLC Name		Case number (if known) 24-31133	
3.2	Nonpriority creditor's name and mailing address Amazon Business 440 Terry Ave N Seattle, WA 98109 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$878.69
3.3	Nonpriority creditor's name and mailing address American Express PO Box 981537 El Paso, TX 79998 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$44,669.44
3.4	Nonpriority creditor's name and mailing address BMW Financial PO Box 78103 Phoenix, AZ 85062-8103 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$8,152.75
3.5	Nonpriority creditor's name and mailing address Comcast PO Box 60533 City of Industry, CA 91716-0533 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$333.47
3.6	Nonpriority creditor's name and mailing address Consolidated Label Co 2001 E. Lake Mary Blvd. Sanford, FL 32773 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$23,881.67
3.7	Nonpriority creditor's name and mailing address Container and Packaging 1345 E State Street Eagle Eagle, ID 83616 Date(s) debt was incurred <u>12/05/23</u> Last 4 digits of account number <u>1629</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Containers</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$8,356.33
3.8	Nonpriority creditor's name and mailing address Foley & Lardner LLP 1000 Louisiana Street Suite 2000 Houston, TX 77002 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$50,257.00

Debtor	Name	Case number (if known)	24-31133
3.9	Nonpriority creditor's name and mailing address GNC Holdings LLC 300 Sixth Avenue Pittsburgh, PA 15222 Date(s) debt was incurred <u>11/11/2020</u> Last 4 digits of account number <u>9069</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.10	Nonpriority creditor's name and mailing address High Impact Analytics 5208 Village Parkway #1 Rogers, AR 72758 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$20,000.00
3.11	Nonpriority creditor's name and mailing address Kintsugi Digital 5049 Edwards Ranch Road Floor 4 Fort Worth, TX 76109 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$9,051.78
3.12	Nonpriority creditor's name and mailing address LG Funding 1218 Union Street Brooklyn, NY 11225 Date(s) debt was incurred <u>07/13/2022</u> Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.13	Nonpriority creditor's name and mailing address LG Funding 1218 Union Street Brooklyn, NY 11225 Date(s) debt was incurred <u>08/30/2023</u> Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.14	Nonpriority creditor's name and mailing address Lisa Marks Association Inc. (PEZ) 181 Westchester Ave Suite 304-H Port Chester, NY 10573 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$57,000.00
3.15	Nonpriority creditor's name and mailing address Melton & Melton LLP 6002 Rogerdale Road Suite 200 Houston, TX 77072 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,655.00

Debtor	Day One Distribution LLC <small>Name</small>	Case number (if known)	24-31133
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3.16	Nonpriority creditor's name and mailing address Michael Bischoff 12502 Exchange Dr #448 Stafford, TX 77477 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$47,000.00
3.17	Nonpriority creditor's name and mailing address Mill Haven Foods 211 Leer Street New Lisbon, WI 53950-0132 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$81,639.14
3.18	Nonpriority creditor's name and mailing address Nexus Brand Group 721 N. Eckhoff St. Orange, CA 92868 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$18,281.02
3.19	Nonpriority creditor's name and mailing address Price Plow 100 Comms Road Suite 7 #199 Dripping Springs, TX 78620 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,000.00
3.20	Nonpriority creditor's name and mailing address Priority 1 Inc. 10100 North Central Expressway Suite 380 Dallas, TX 75231 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$15,550.04
3.21	Nonpriority creditor's name and mailing address Scott William Crawford 315 Canyon Springs Dr. Allen, TX 75002 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,000.00
3.22	Nonpriority creditor's name and mailing address Shareholder Solutions LLC 12502 Exchange, Suite 448 Stafford, TX 77477 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$55,100.00

Debtor	Day One Distribution LLC <small>Name</small>	Case number (if known)	24-31133
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3.23	Nonpriority creditor's name and mailing address Smartshake AB J rnmalmmsgatan 2, 721 32 V ster s, Sweden Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$10,542.14
3.24	Nonpriority creditor's name and mailing address St. Denis Companies 2452 W. Birchwood Ave. Suite 114 Mesa, AZ 85202 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,838.39
3.25	Nonpriority creditor's name and mailing address Veracity Insurance Solutions LLC 260 South 2500 West Suite 303 Pleasant Grove, UT 84062 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$29,878.50
3.26	Nonpriority creditor's name and mailing address Waste Management 800 Capitol Street Suite 3000 Houston, TX 77002 Date(s) debt was incurred ____ Last 4 digits of account number <u>3009</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$496.46
3.27	Nonpriority creditor's name and mailing address Waste Management 800 Capitol Street Suite 3000 Houston, TX 77002 Date(s) debt was incurred ____ Last 4 digits of account number <u>3003</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,477.49
3.28	Nonpriority creditor's name and mailing address Worldwide Express 2700 Commerce Street Suite 1500 Dallas, TX 75226 Date(s) debt was incurred ____ Last 4 digits of account number <u>7717</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$42,183.96
3.29	Nonpriority creditor's name and mailing address Worldwide Express 2700 Commerce Street Suite 1500 Dallas, TX 75226 Date(s) debt was incurred ____ Last 4 digits of account number <u>8114</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$495.00

Debtor **Day One Distribution LLC**
NameCase number (if known) **24-31133**

3.30 Nonpriority creditor's name and mailing address

Zero Day Nutrition Company
12502 Exchange Drive
Suite 448
Stafford, TX 77477

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.***\$181,030.20**

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: _

Is the claim subject to offset? ☒ No ☐ Yes

3.31 Nonpriority creditor's name and mailing address

Zero Day Nutrition Company
12502 Exchange Drive
Suite 448
Stafford, TX 77477

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.***\$60,310.00**

- ☐
- Contingent
-
- ☐
- Unliquidated
-
- ☐
- Disputed

Basis for the claim: Inventory purchasesIs the claim subject to offset? ☒ No ☐ Yes**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the
related creditor (if any) listed?Last 4 digits of
account number, if
any**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

Total of claim amounts

5a. \$ **0.00**
5b. + \$ **792,414.56**5c. \$ **792,414.56**

Fill in this information to identify the case:Debtor name **Day One Distribution LLC**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**Case number (if known) **24-31133**☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases****12/15****Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.****1. Does the debtor have any executory contracts or unexpired leases?**☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal**Property*

(Official Form 206A/B).

2. List all contracts and unexpired leases**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1. State what the contract or lease is for and the nature of the debtor's interest

**Business Solutions Agreement
Fulfill by Amazon (FBA)**

State the term remaining

List the contract number of any government contract

**Amazon Business
CSC 300 Deschutes Way SW
Suite 208 MC-CSC1
Olympia, WA 98501**

2.2. State what the contract or lease is for and the nature of the debtor's interest

Purchasing Agreement signed 11/11/2020 / Amended with Purchasing Agreement #CW9069 Addendum1 dated 3/4/21 / Amended with Purchasing Agreement #CW9069 Addendum2 effective 12/21/21 Through 12/21/24 and then automatically renews annually

State the term remaining

List the contract number of any government contract

**GNC Holdings LLC
300 Sixth Avenue
Pittsburgh, PA 15222**

2.3. State what the contract or lease is for and the nature of the debtor's interest

Warrant Purchase Agreement signed 12/2021

State the term remaining

36 month

List the contract number of any government contract

**GNC Holdings LLC
300 Sixth Avenue
Pittsburgh, PA 15222**

Debtor 1 **Day One Distribution LLC**

First Name

Middle Name

Last Name

Case number (if known) **24-31133****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.4. State what the contract or lease is for and the nature of the debtor's interest

**2023 BMW 760xi, VIN #8227
\$4,000 due at signing, 36 monthly payments of \$2,561.19**

State the term remaining

List the contract number of any government contract

**Momentum BMW Mini
9570 Southwest Freeway
Houston, TX 77074**

2.5. State what the contract or lease is for and the nature of the debtor's interest

Non-Binding Term Sheet for Purchase of Equity Interests of Day One Distribution, LLC dated 07/20/23

State the term remaining

List the contract number of any government contract

**Sam Strange
Green Zoom LLC
1111 E Sunrise Blvd #407
Fort Lauderdale, FL 33304**

2.6. State what the contract or lease is for and the nature of the debtor's interest

Plus Agreement

State the term remaining

List the contract number of any government contract

12 month term, renews monthly

**Shopify
151 O'Connor Street
Ground Floor
Ottawa, ON K2P 2L8**

Fill in this information to identify the case:Debtor name **Day One Distribution LLC**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**Case number (if known) **24-31133**☐ Check if this is an amended filing**Official Form 206H****Schedule H: Your Codebtors****12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

*Column 1: Codebtor**Column 2: Creditor***Name****Mailing Address****Name***Check all schedules that apply:*

2.1 **A1A Distribution LLC** **12502 Exchange Dr #448 Stafford, TX 77477**

CT Corporation

☒ D **2.4**
☐ E/F _____
☐ G _____

2.2 **Michael Bischoff** **12502 Exchange Dr. #448 Stafford, TX 77477**

Momentum BMW Mini

☒ D **2.6**
☐ E/F _____
☐ G _____

2.3 **Michael Bischoff** **12502 Exchange Dr. #448 Stafford, TX 77477**

Ampla LLC

☒ D **2.2**
☐ E/F _____
☐ G _____

2.4 **Michael Bischoff** **12502 Exchange Dr. #448 Stafford, TX 77477**

3PCG Inc.

☒ D **2.1**
☐ E/F _____
☐ G _____

2.5 **Michael Bischoff** **12502 Exchange Dr. #448 Stafford, TX 77477**

Cash Fund

☒ D **2.3**
☐ E/F _____
☐ G _____

Debtor **Day One Distribution LLC**Case number (if known) **24-31133****Additional Page to List More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.6	Michael Bischoff	12502 Exchange Dr. #448 Stafford, TX 77477	LG Funding	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.12</u> <input type="checkbox"/> G _____
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2.7	Michael Bischoff	12502 Exchange Dr. #448 Stafford, TX 77477	LG Funding	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.13</u> <input type="checkbox"/> G _____
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2.8	Standard Supplement Supply, LLC	12502 Exchange Dr #448 Stafford, TX 77477	CT Corporation	<input checked="" type="checkbox"/> D <u>2.4</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.9	Zero Day Nutrition Company	12502 Exchange Dr. #448 Stafford, TX 77477	CT Corporation	<input checked="" type="checkbox"/> D <u>2.5</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.10	Zero Day Nutrition Company	12502 Exchange Dr. #448 Stafford, TX 77477	CT Corporation	<input checked="" type="checkbox"/> D <u>2.4</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.11	Zero Day Nutrition Company	12502 Exchange Dr. #448 Stafford, TX 77477	LG Funding	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.12</u> <input type="checkbox"/> G _____
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2.12	Zero Day Nutrition Company	12502 Exchange Dr. #448 Stafford, TX 77477	LG Funding	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.13</u> <input type="checkbox"/> G _____
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2.13	Michael Bischoff	12502 Exchange Dr. #448 Stafford, TX 77477	Momentum BMW Mini	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <u>2.4</u>
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Debtor Day One Distribution LLC

Case number (if known) 24-31133

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

Fill in this information to identify the case:Debtor name Day One Distribution LLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number (if known) 24-31133☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

From the beginning of the fiscal year to filing date:
From 1/01/2024 to Filing Date

Sources of revenue
Check all that apply

☒ Operating a business
☐ Other _____

Gross revenue
(before deductions and exclusions)

\$524,403.92

For prior year:
From 1/01/2023 to 12/31/2023

☒ Operating a business
☐ Other _____

\$7,737,163.14

For year before that:
From 1/01/2022 to 12/31/2022

☒ Operating a business
☐ Other _____

\$3,895,588.00**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.**Description of sources of revenue**

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.**Creditor's Name and Address****Dates****Total amount of value**

Reasons for payment or transfer
Check all that apply

Debtor **Day One Distribution LLC**Case number (if known) **24-31133**

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. SEE ATTACHED EXHIBIT "SOFA #3"		\$58,362.41	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. SEE ATTACHED EXHIBIT "SOFA #4"		\$9,038,698.68	

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☐ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
Triton Recovery LLC 3111 N. University Drive Suite 604 Pompano Beach, FL 33065	Letter sent to Intuit on 02/29/24 Last 4 digits of account number: <u>1125</u>	Letter sent to Intuit on 02/29/24	\$17,714.50
Triton Recovery LLC 3111 N. University Drive Suite 604 Pompano Beach, FL 33065	Letter sent to Intuit on 02/29/24 Last 4 digits of account number: <u>1125</u>	Letter sent to Intuit on 02/29/24	\$37,331.40

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
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Vendor	Type	Num	Date	Amount
3 Point Capital Group (Auto)	Bill Pmt -Check	ACH	1/9/2024	\$ 5,000.00
3 Point Capital Group (Auto)	Bill Pmt -Check	ACH	1/8/2024	\$ 5,000.00
3 Point Capital Group (Auto)	Bill Pmt -Check	ACH	1/4/2024	\$ 5,000.00
ADP (Payroll)	10112 · Amegy Operating Account		3/8/2024	\$ 55.97
ADP (Payroll)	10112 · Amegy Operating Account		3/5/2024	\$ 13,641.02
ADP (Payroll)	10112 · Amegy Operating Account		3/1/2024	\$ 135.36
ADP (Payroll)	10112 · Amegy Operating Account		2/23/2024	\$ 53.25
ADP (Payroll)	10112 · Amegy Operating Account		2/23/2024	\$ 54.58
ADP (Payroll)	10112 · Amegy Operating Account		2/16/2024	\$ 73.67
ADP (Payroll)	10112 · Amegy Operating Account		2/14/2024	\$ 5.53
ADP (Payroll)	10112 · Amegy Operating Account		2/9/2024	\$ 59.91
ADP (Payroll)	10112 · Amegy Operating Account		2/2/2024	\$ 54.58
ADP (Payroll)	10112 · Amegy Operating Account		1/31/2024	\$ 210.68
ADP (Payroll)	10112 · Amegy Operating Account		1/26/2024	\$ 54.58
ADP (Payroll)	10112 · Amegy Operating Account		1/26/2024	\$ 53.25
ADP (Payroll)	10112 · Amegy Operating Account		1/19/2024	\$ 19.09
ADP (Payroll)	10112 · Amegy Operating Account		1/19/2024	\$ 54.58
ADP (Payroll)	10112 · Amegy Operating Account		1/12/2024	\$ 56.54
ADP (Payroll)	10112 · Amegy Operating Account		1/5/2024	\$ 61.87
ADP (Payroll)	10112 · Amegy Operating Account		12/29/2023	\$ 54.58
ADP (Payroll)	10112 · Amegy Operating Account		12/29/2023	\$ 53.25
ADP (Payroll)	10112 · Amegy Operating Account		12/22/2023	\$ 75.63
ADP (Payroll)	10112 · Amegy Operating Account		12/18/2023	\$ 58.49
Haselden Farrow	10112 · Amegy Operating Account		3/12/2024	\$ 5,000.00
Haselden Farrow	10112 · Amegy Operating Account		3/12/2024	\$ 8,476.00
Haselden Farrow	10112 · Amegy Operating Account		3/11/2024	\$ 15,000.00

EXHIBIT**SOFA 3**

exhibitster.com

DOD Insider Payments

Insider	Type	Num	Date	Amount
Shareholder Solution	Check		11/22/2023	\$ 1,500.00
Great Zoom	Bill Pmt -Check	ACH	2/12/2024	\$ 3,000.00
Great Zoom	Bill Pmt -Check	ACH	2/2/2024	\$ 5,000.00
Great Zoom	Bill Pmt -Check	ACH	1/29/2024	\$ 3,000.00
Great Zoom	Bill Pmt -Check	ACH	1/29/2024	\$ 2,000.00
Great Zoom	Bill Pmt -Check	ACH	1/5/2024	\$ 5,000.00
Great Zoom	Bill Pmt -Check	ACH	8/16/2023	\$ 8,000.00
Great Zoom	Bill Pmt -Check	ACH	7/24/2023	\$ 10,000.00
Zero Day	Check	WIRE	2/22/2024	\$ 2,000.00
Zero Day	Check	WIRE	2/9/2024	\$ 5,000.00
Zero Day	Check	WIRE	2/9/2024	\$ 20,000.00
Zero Day	Check	WIRE	1/19/2024	\$ 10,000.00
Zero Day	Check	WIRE	1/11/2024	\$ 10,000.00
Zero Day	Check	WIRE	1/4/2024	\$ 4,000.00
Zero Day	General Journal	12312023	12/31/2023	\$ 73,940.98
Zero Day	Check	WIRE	12/21/2023	\$ 30,200.00
Zero Day	Check	WIRE	12/11/2023	\$ 5,000.00
Zero Day	General Journal	11302023R	12/1/2023	\$ 36,503.36
Zero Day	Check	WIRE	11/28/2023	\$ 5,000.00
Zero Day	Check	WIRE	11/13/2023	\$ 1,000.00
Zero Day	Check	WIRE	11/13/2023	\$ 100.00
Zero Day	Check	WIRE	11/10/2023	\$ 10,000.00
Zero Day	Check	WIRE	11/7/2023	\$ 55,000.00
Zero Day	Check	WIRE	11/6/2023	\$ 20,000.00
Zero Day	General Journal	10312023R	11/1/2023	\$ 58,655.41
Zero Day	Check	WIRE	10/30/2023	\$ 50,000.00
Zero Day	Check	WIRE	10/27/2023	\$ 15,000.00
Zero Day	Check	WIRE	10/23/2023	\$ 20,000.00
Zero Day	Check	WIRE	10/18/2023	\$ 50,000.00
Zero Day	Check	WIRE	10/3/2023	\$ 20,000.00
Zero Day	Check	WIRE	10/3/2023	\$ 100,000.00
Zero Day	General Journal	09302023R	10/1/2023	\$ 252,620.29
Zero Day	Check	WIRE	9/15/2023	\$ 150,000.00
Zero Day	General Journal	08312023R	9/1/2023	\$ 631,005.28
Zero Day	Check	WIRE	8/15/2023	\$ 50,000.00
Zero Day	Check	WIRE	8/14/2023	\$ 80,000.00
Zero Day	Check	WIRE	8/8/2023	\$ 200,000.00
Zero Day	Check	WIRE	8/1/2023	\$ 200,000.00
Zero Day	General Journal	07312023R	8/1/2023	\$ 638,750.61
Zero Day	Check	WIRE	7/24/2023	\$ 70,000.00

EXHIBIT**SOFA #4**

exhibitster.com

Zero Day	Check	WIRE	7/21/2023	\$	60,000.00
Zero Day	Check	WIRE	7/13/2023	\$	220,000.00
Zero Day	General Journal	06302023R	7/1/2023	\$	984,326.64
Zero Day	General Journal	05312023R	6/1/2023	\$	1,193,484.31
Zero Day	Check	WIRE	5/31/2023	\$	195,000.00
Zero Day	Check	WIRE	5/25/2023	\$	15,000.00
Zero Day	Check	WIRE	5/25/2023	\$	19,000.00
Zero Day	Check	WIRE	5/23/2023	\$	42,000.00
Zero Day	Check	WIRE	5/22/2023	\$	42,000.00
Zero Day	General Journal	04302023R	5/1/2023	\$	1,278,580.93
Zero Day	Check	WIRE	4/18/2023	\$	170,000.00
Zero Day	Check	WIRE	4/7/2023	\$	50,000.00
Zero Day	General Journal	03312023R	4/1/2023	\$	1,603,066.20
Zero Day	Check	WIRE	3/24/2023	\$	20,000.00
Zero Day	Check	WIRE	3/16/2023	\$	200,000.00
Michale Bischoff	Bill Pmt -Check	ACH	1/22/2024	\$	500.00
Michale Bischoff	Bill Pmt -Check	ACH	11/22/2023	\$	2,000.00
Shareholder Solution	Direct Deposit	Payroll	11/10/2023	\$	1,442.31
Shareholder Solution	Direct Deposit	Payroll	11/3/2023	\$	1,442.31
Shareholder Solution	Direct Deposit	Payroll	10/27/2023	\$	1,442.31
Shareholder Solution	Direct Deposit	Payroll	10/20/2023	\$	1,442.31
Shareholder Solution	Direct Deposit	Payroll	10/13/2024	\$	1,442.31
Shareholder Solution	Direct Deposit	Payroll	10/6/2023	\$	1,442.31
Great Zoom	Direct Deposit	Payroll	11/3/2023	\$	2,884.62
Great Zoom	Direct Deposit	Payroll	10/27/2023	\$	2,884.62
Great Zoom	Direct Deposit	Payroll	10/20/2023	\$	2,884.62
Great Zoom	Direct Deposit	Payroll	10/13/2024	\$	2,884.62
Great Zoom	Direct Deposit	Payroll	10/6/2023	\$	2,884.62
Michale Bischoff	Direct Deposit	Payroll	11/10/2023	\$	1,231.28
Michale Bischoff	Direct Deposit	Payroll	11/3/2023	\$	1,231.29
Michale Bischoff	Direct Deposit	Payroll	10/27/2023	\$	1,231.29
Michale Bischoff	Direct Deposit	Payroll	10/20/2023	\$	1,231.27
Michale Bischoff	Direct Deposit	Payroll	10/13/2024	\$	1,231.29
Michale Bischoff	Direct Deposit	Payroll	10/6/2023	\$	1,231.29
Shareholder Solution	Online Transfer	Consultantii	1/22/2024	\$	500.00
Shareholder Solution	Online Transfer	Consultantii	11/22/2023	\$	1,500.00

Debtor **Day One Distribution LLC**Case number (if known) **24-31133**

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1.	Jasmine Gamez v. Zero Day Nutrition Company, et al EDCV 22-1655 JCB	Class Action Complaint, . Violation of California Unfair Competition law, and other charges 2. This was dismissed.	US District Court Central District of California	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Part 4: Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

☐ None

	Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1.	Live Well Foundation	Donation	9/14/22	\$5,000.00
	Recipients relationship to debtor None			
9.2.	The Brenda & John H. Guncan Rise School	Donation	2/1/23	\$5,000.00
	Recipients relationship to debtor None			

Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

Debtor **Day One Distribution LLC**Case number (if known) **24-31133**☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	<p>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.</p> <p>List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</p>		

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1.		2/12/24 - \$10,000 (from Zero Day Nutrition)	
		3/11/24 - \$15,000 (from Day One Distribution)	
		3/12/24 - \$15,000 (from Zero Day Nutrition)	
		3/12/24 - \$13,476 (from Day One Distribution)	
Haselden Farrow PLLC 700 Milam Suite 1300 Houston, TX 77002	Debtors collectively paid \$50,000.00, plus \$3,476.00 for filing fees, to HF prior to bankruptcy filing on dates listed below. On March 12, 2024, HF applied \$25,530.00, plus \$3,476.00, to prepetition invoices and expenses, including filing fees, leaving a post petition retainer of \$24,470.00 for these jointly administered cases.		\$534,760.00
Email or website address <u>www.HaseldenFarrow.com</u>			
Who made the payment, if not debtor? Debtor and Zero Day Nutrition (co-debtor)			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within

Debtor **Day One Distribution LLC**Case number (if known) **24-31133**

2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address	Dates of occupancy From-To
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Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☐ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
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Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

- ☐ No.
- ☒ Yes. State the nature of the information collected and retained.

**Billing details for bank and credit card information, shipping address
details. Stored in shipping application and QuickBooks.**

Does the debtor have a privacy policy about that information?

- ☒ No
- ☐ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
- ☐ Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

Debtor **Day One Distribution LLC**Case number (if known) **24-31133****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
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19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☐ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Does debtor still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
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Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None
Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.
☐ No.

☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

Debtor **Day One Distribution LLC**Case number (if known) **24-31133**

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.	Dates business existed
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26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☐ None

Name and address	Date of service From-To
26a.1. Hartford Casualty Ins Co	

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- ☐ None

Name and address	Date of service From-To
26b.1. Melton & Melton LLP	

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

- ☐ None

Name and address	If any books of account and records are unavailable, explain why
26c.1. Melton & Melton LLP	
26c.2. Aspen American Ins Co	
26c.3. Stewart Nixon 12502 Exchange Dr. #448 Stafford, TX 77477	

Debtor **Day One Distribution LLC**Case number (if known) **24-31133****Name and address****If any books of account and records are unavailable, explain why**

26c.4. **Michael Bischoff**
12502 Exchange Dr #448
Stafford, TX 77477

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address

26d.1. **Ampla LLC**

26d.2. **Ouiby Inc. dba Kickfurther**

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Zero Day Nutrition Company	12502 Exchange Drive Suite 448 Stafford, TX 77477	General partner	91
Name	Address	Position and nature of any interest	% of interest, if any
Samuel Strange	12502 Exchange Dr. Suite 448 Stafford, TX 77477	President of Great Zoom, LLC	9

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☐ No

☒ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
Sam Strange	1111 E Sunrise Blvd #407 Fort Lauderdale, FL 33304		09/01/19 - 07/20/23

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No

☒ Yes. Identify below.

Debtor **Day One Distribution LLC**Case number (if known) **24-31133**

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1	SEE EXHIBIT "SOFA #4"			
	Relationship to debtor			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **April 11, 2024**

Michael Bischoff with permission by /s/ Melissa A. Haselden

Signature of individual signing on behalf of the debtor

Michael Bischoff

Printed name

Position or relationship to debtor **CEO of Zero Day Nutrition Company,
Managing Member**

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
☐ Yes

**United States Bankruptcy Court
Southern District of Texas**

In re **Day One Distribution LLC**

Debtor(s)

Case No. **24-31133**Chapter **11**

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Green Zoom LLC/ Sam Strange 2499 24th S #108 Arlington, VA 22206		9%	Membership Interest
Zero Day Nutrition Company 12502 Exchange Drive Suite 448 Stafford, TX 77477		91%	Membership Interest

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **CEO of Zero Day Nutrition Company, Managing Member** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **April 11, 2024**

Signature

Michael Bischoff with permission by /s/ Melissa A. Haselden**Michael Bischoff**

Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.